

Your Visionairies. Our 2020 Speakers.

Who speaks at Digital Wealth? Only the leaders in digital from the most forward thinking wealth and asset management firms.



Silvio Stroescu
President
BMO InvestorLine



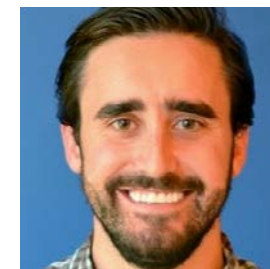
Scott Blandford
Executive Vice President, Chief
Digital Officer
TIAA



Peter Lundgreen
CEO
Lundgreen's Capital



Doug Besso
CTO
Hightower Advisors



Michael Savino
COO
M1 Finance



Andrew Altfest
President and Principal Advisor
Altfest Wealth Management



Ainslie Simmonds
EVP, Head Of Digital Solutions
PIMCO



George Marootian
EVP, Head Of Technology
Natixis Global Asset Management



Manmeet Ahluwalia
Senior Vice President, Technology
Raymond James



Scott Boyarsky
SVP, Digital Experience Platforms
Fidelity Investments



Patrick Wilker
SVP, Head of Wealth Management -
Emerging Wealth
U.S. Bank



Koley Corte
SVP and Global Head of
Business Transformation
AllianceBernstein



Will O'RIelly
SVP, Director, Investment
Consulting Group
SunTrust



Eric Larkins
SVP, Director Of Strategic Solutions,
Suntrust Private WM
Suntrust



Alison Congdon
SVP, Product Management
PIMCO

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Bryce Bushell
Head Of Wealth Management
Digital Advisor Tools
UBS



Brian Stimpfl
Head of Enterprise Product
Management & COO of Advisory
Services
Prudential Financial



Joe Nadreau
Managing Director,
Innovation & Business Strategy
Wells Fargo Advisors



Thomas Kelly
Managing Director,
Global Head of Digital
Legg Mason



Konstantin Vilks
Head of Technology,
Head of Cybersecurity
Portola Partners



Kunal Vaed
Managing Director, Head of Digital -
Self Directed Investing
JPMorgan



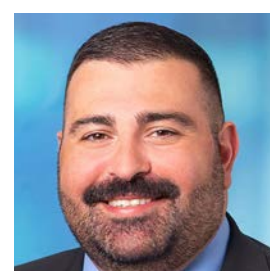
Brian Stewart
Head of Client Experience Quality
Vanguard



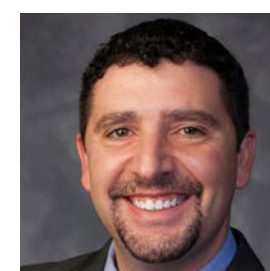
Anish Shah
Head of Digital
BNY Mellon



Henry Detering
Managing Director, Global
Marketing & Global Head of Central
Marketing Services
Lazard Asset Management



Rod Sayegh
Head of Digital Strategy
**Fiduciary Trust Company
International**



Jay Wightman
Head of Digital Experience
**John Hancock Investment
Management**



Thomas Pening
Head of Marketing
Intelligence & Technology
**John Hancock Investment
Management**



Frank Filippis
Head Of Asset Management
Technology
Rockefeller Capital Management

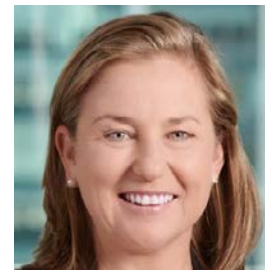


Mike Balsam
VP Product Management Wealth
Online and Mobile
Wells Fargo



Kerry Sette
Vice President, Head of Consumer
Insights & Research
Voya Financial

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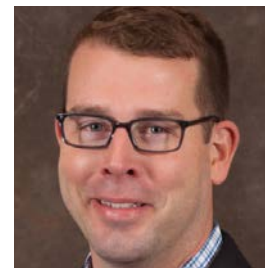
Tricia Haskins
VP, Digital Strategy &
Platform Consulting
Fidelity Investments



Lily Li
VP of Private Bank Innovation
Citi



Allen Rodrigues
Vice President – Innovation and
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Ameriprise Financial



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Priya Sajja
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Jin Chung
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Dan Sachar
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Ilan Davidovici
Client Experience Leader
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